



Jack Dustman SOCIETY

GOODWILL INDUSTRIES FOUNDATION OF CENTRAL INDIANA, INC. JACK DUSTMAN SOCIETY LETTER OF INTENT

MEMBERSHIP CRITERIA

Contribution of an outright gift or designation of a planned gift of \$50,000 or more benefiting the Goodwill Industries Foundation.

Formal registration of the gift with the foundation through completing and returning this form.

MEMBERSHIP BENEFITS

- ✦ Recognition on a donor wall at Goodwill's headquarters.
- ✦ Citations in annual reports and other printed materials.
- ✦ Invitations to be Goodwill's guest at annual JACK DUSTMAN SOCIETY dinners.
- ✦ Special invitations to Goodwill events throughout the year.
- ✦ Advance information about Goodwill's innovations, start-ups and progress.

Please enroll me as a member of the JACK DUSTMAN SOCIETY. To help ensure the continued fulfillment of the Goodwill Industries Foundation of Central Indiana's mission to: (1) support Goodwill Industries of Central Indiana, (2) aid in expanding and improving Goodwill's services, (3) and, award internships to promising students, I am hereby registering my commitment as indicated below.

- I will contribute \$50,000 to the Goodwill Industries Foundation over a
 - one-year period two-year period
 - I have included a bequest reasonably expected to be \$50,000 or more on behalf of the Goodwill Industries Foundation of Central Indiana, Inc., in my will.
 - I will provide a planned gift of \$50,000 or more for the Goodwill Industries Foundation as indicated below:
 - Creation of a Charitable Remainder Trust
 - Creation of a Charitable Lead Trust
 - Contribution of a Life Insurance Policy
 - Other, please specify: _____
 - I will join the Jack Dustman Society through the Goodwill Industries Foundation's innovative giving initiative based on the growth of my current gifts over time. My age and annual pledge are:

<u>Age</u>	<u>Annual Gift</u>
<input type="radio"/> 30-39	\$1,000 a year for five years
<input type="radio"/> 40-49	\$1,500 a year for five years
<input type="radio"/> 50-59	\$2,500 a year for five years
<input type="radio"/> 60-69	\$4,000 a year for five years
<input type="radio"/> 70+	\$6,500 a year for five years
 - Please send me information regarding:
 - Charitable Gift Annuities Wills/Bequests Other _____
- Foresight Society
- I have included Goodwill in my estate plans and expect to provide a future gift that exceeds \$5,000 but is less than \$50,000. Please contact me about membership in the Foresight Society.

(over for additional information and bequest language)

JACK DUSTMAN SOCIETY



Please list my name as such: _____
(please print)

Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Work Phone: _____

E-mail: _____

- I understand that this Letter of Intent is not a legal obligation and may be amended at my discretion.
- You have permission to include my name as a JACK DUSTMAN SOCIETY member.
- I wish to remain anonymous.

GOODWILL BEQUEST LANGUAGE

GENERAL BEQUEST:

I give (dollar amount, percentage of residual estate, or description of property) to the Goodwill Industries Foundation of Central Indiana to be used for its exempt purposes.

(Note: A **residuary bequest** is used to convey to the nonprofit organization all or a percentage thereof of one's property, after all debts, taxes, expenses and other bequests have been paid. *It is a good idea to consult with your attorney, accountant or other personal advisor about a residuary bequest and to notify the Goodwill Industries Foundation of Central Indiana in advance when you anticipate bequeathing tangible assets and/or real property.*)

SPECIFIC BEQUEST:

I give (dollar amount, percentage of residual estate, or description of property) to the Goodwill Industries Foundation of Central Indiana to be used for the following purpose (education, internships, capital needs).

RESTRICTED BEQUEST:

I give (dollar amount) to the Goodwill Industries Foundation of Central Indiana to be held as a permanent endowment and to be known as the (person's name) Fund. I instruct that only the income of this fund may be used to support the programs of Goodwill Industries of Central Indiana so that the endowment will exist in perpetuity.