

# Clemson University

## STATEMENT OF FUTURE GIFTS

Name: \_\_\_\_\_ Class: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Spouse: \_\_\_\_\_ Class: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Address: \_\_\_\_\_

I/we have made provision(s) for Clemson University in the following manner:

- Outright bequest payable upon my/our death(s) directly to the Clemson University Foundation (CUF)
- Provision in will of surviving spouse payable to CUF at death
- Charitable remainder trust with CUF named as a charitable beneficiary
- Testamentary trust established at death, naming CUF as a charitable beneficiary
- Life insurance payable to CUF
- Beneficiary designee on an IRA, pension plan, 401(k), 403 (b) or revocable living trust
- Other: \_\_\_\_\_

Today's value of our future gift provision to Clemson is approximately \$\_\_\_\_\_. However, Clemson and I both understand that future fluctuations/changes in the market/economy may have an impact on this current value.

Gift designation(s):

\_\_\_\_\_  
\_\_\_\_\_

**Note:** Undesignated and unrestricted gifts are the most powerful resources because of the ever-changing priorities and needs in higher education.

- Enclosed is a copy of the estate plan document that pertains to our future gift for Clemson.
- I/we accept membership in The Clemson Legacy Society.
- The Foundation has permission to include my/our name(s) in the annual endowment report along with other Legacy Society members. **(No value will be printed or released without permission.)**
- Information regarding the future gift should be treated as **confidential** and **not listed** in any reports.
- Please inform the following department(s) or individual(s) of the future gift plans:

\_\_\_\_\_

Signature: \_\_\_\_\_ Date \_\_\_\_\_

Signature: \_\_\_\_\_ Date \_\_\_\_\_

*Thank you for continuing the Clemson legacy and helping secure Clemson's future for generations to come.*